

## **EFFICIENT HEATING & COOLING RESIDENTIAL CASH-BACK REWARD APPLICATION**

January 1, 2010 through December 31, 2010. Please review this form for program requirements and eligibility.

This application contains reward information for Focus on Energy and the State Energy-Efficient Appliance Rebate Program (SEEARP). Customers may claim both a Focus reward and a SEEARP reward for the same equipment if the equipment meets both programs' requirements. See page 5 for all program requirements before completing this application.

CUSTOMER INFORMATION *** In	ncomplete applic	ations will no	t be processed	***				
Make Check Out To			Phone		E-mail			
Mailing Address			Installation Address Same as Mailing Address					
			motaliation / dur	- 04	ine as maining	/ dui coo		
City	State Zip	o Code	City			State		Zip Code
Name of Gas Company, Propane (LP) or Oil Dealer	at Install Address		Name of Electric	Company at Ins	tall Address	l		
To whom is the check being made out?	Landlord	d 🗌 Renter	Builder	Other:				
For Rewards Paid to Businesses         Type of Business:       Corporation       S         Federal Tax ID #	ole Proprietor [		] Other: Social Sec. # of 	Business Ow	ner (only if So	ole Proprietor	<sup>r</sup> AND no F	- ederal Tax ID)
HOME INFORMATION								
Type of Fuel Used for Heating the Home	il 🗌 Other:		Building Type	New Cons	0	Building Use		dential 1-3 units dential 4+ units
Age of Home (years)		Are any n	oticeable buildin	g shell improv	ements requ	ired? 🗆 Yes	s 🗆 No	Don't Know
What comfort issues were addressed by instal Was a Home Performance with ENERGY STA Was/Will this home be certified by the Wiscon	AR <sup>®</sup> evaluation pe	erformed on t			□ No [ □ No [	Don't Kno		
CUSTOMER SIGNATURE - REQU				-				
The undersigned agrees that the stated energy on Energy Program. I have read and agree to application are correct, and I have submitted t If I am applying for SEEARP rewards, I certify If I completed the box above for rewards paid 1. The number shown on this form is the corr 2. I am not subject to backup withholding bea backup withholding as a result of a failure 3. I am a U.S. citizen (includes a U.S. resider	y efficient measu the Terms & Co he appropriate su that I replaced si to businesses, I of rect taxpayer ider cause: (a) I am e to report all inter	ure(s) was (w nditions with upporting doo imilar equipm certify: ntification nu xempt from b	ere) completed in this applicatio cumentation to r nent and that the mber. packup withholdi	or installed at n. To the bes eceive an ince e removed equ ng, or (b) I hav	the job site a t of my know entive. ipment will n ve not been r	ddress listed ledge, the sta ot be used at	above as p atements m this or and IRS that I	nade on this other location.
Customer Name (Please Print)	Cu	ustomer Signat	ture			Date		
<ul> <li>A copy of the invoice is attached to th</li> <li>Opt Out. Periodically, Focus on Energy app signature provides Focus on Energy app Energy access to your energy consumption</li> </ul>	evaluates progra roval to obtain er	m energy sav	vings by monitor nption data direc	ring energy us	e prior to and			
CONTRACTOR SIGNATURE - REG	QUIRED. Ap	plications	submitted	without sig	natures v	vill not be	paid.	
I have read and understand the attached equi accurate and truthful. If the customer is applyi will not be used at this or another location, and	ng for SEEARP r	rewards, I ce	rtify that similar	equipment was	s replaced at	the home, th		
Contractor Signature						Date		
Business Name of Installing Contractor			City		Phone ()	1		

### **HOW DOES THIS APPLICATION WORK?**

- 1. Purchase and install qualified equipment between January 1, 2010 and December 31, 2010. SEEARP rewards are available on a first-come, first-served basis while funds last.
- 2. Send all pages of the completed and signed application with a copy of the invoice to:

#### Residential HVAC Rewards

### 431 Charmany Drive

- Madison, WI 53719
- Keep a copy of this application and the invoice for your records.
- For questions regarding this form, please call 800.762.7077.
- Allow six to eight weeks for processing. To check the status of your reward, call 800.762.7077.
- A Focus on Energy representative may contact you to schedule a visit to verify that equipment was installed.
- Federal tax credits are also available for HVAC equipment. Please visit energystar.gov for details and requirements.

## **FURNACE**

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#### Focus on Energy (Natural gas, LP, or oil-fired) = \$150

Customer must purchase electricity from a participating utility to qualify for the Focus reward. See page 5 for list of participating utilities.

#### SEEARP (Natural gas, LP, or oil-fired) = \$200

Available to all Wisconsin residential customers regardless of utility. New furnace must replace an existing furnace and be purchased by occupant. A landlord cannot purchase for rental units.

#### Focus on Energy (Natural gas, LP, or oil-fired) = \$150

#### SEEARP (Natural gas or LP-fired) = \$200

- 1. Qualified model must:
  - a. Have an AFUE of 90% or greater
  - b. Have at least two stages of heat output
  - c. Have a variable-speed motor (furnaces with PSC motors are not eligible)
  - d. Be a sealed-combustion unit
  - e. Primary use must be for heating the home's living space
- 2. Equipment eligibility is based on the AHRI database (ahridirectory.org) and other reliable sources.
- 3. This reward is only available for pre-qualified models. A list of qualified equipment can be found at focusonenergy.com/hvac or by calling 800.762.7077.
- 4. Chimney liners must be installed where a high-efficiency gas furnace replaces an atmospherically drafted furnace and only a water heater remains vented through the chimney.

#### Air Handlers are not eligible for this reward.

#### SEEARP (Oil-fired) = \$200

- 1. Qualified model must:
  - a. Have an AFUE of 85% or greater
  - b. Primary use must be for heating the home's living space
- 2. Equipment eligibility is based on the AHRI database (ahridirectory.org) and other reliable sources.

#### Air Handlers are not eligible for this reward.

Brand Name		Model Number	Serial Nu	mber	AFUE	
					, o	%
Installation Date		th old unit? Auto Continuous th new unit? Auto Continuous		Replacing an existing furnace?	Was old unit operable?	

## **FLUE CLOSURE = \$75** (Focus on Energy only)

Interior Capped and Caulked/Capped and Mortared

**Chimney Removed** 

1. Customer must purchase natural gas from a participating Focus on Energy natural gas utility. See page 5 for list of participating utilities.

2. Flue can no longer be used by any other combustion appliances. A chimney liner installation does not qualify for a Flue Closure Reward.

- 3. Reward is only available to customers who purchase and install a qualified natural gas furnace with variable-speed motor (see page 2), a qualified groundsource heat pump (see page 3), or a qualified natural gas hot-water boiler (see page 4). If the furnace, heat pump, or boiler does not qualify—the flue closure does not qualify.
- 4. Flue must be closed at time of qualified-equipment installation.
- All interior openings must be properly sealed using a metal plug and caulk or mortar. Complete flue closure protocol may be found at focusonenergy.com/ hvac or by calling 888.509.3247, ext. 321.
- 6. Customers can only receive one Flue Closure Reward through Focus on Energy. Customers who receive the Flue Closure Reward from the Efficient Heating & Cooling Program cannot receive the same reward through other Focus on Energy programs.

# **AIR CONDITIONER or AIR-SOURCE HEAT PUMP**



#### Focus on Energy= \$100

Customer must purchase electricity from a participating utility to qualify for the Focus reward. See page 5 for list of participating utilities. **SEEARP = \$75** 

#### SEEARP = \$75

Available to all Wisconsin residential customers regardless of utility. New air conditioner or heat pump must replace an existing central air conditioning system and be purchased by occupant. A landlord cannot purchase for rental units. Replaced unit must be properly recycled.

#### Focus on Energy= \$100

#### 1. Qualified central air conditioner, air-source heat pump, or ductless/mini-split system must:

- a. Be installed at the same time as a furnace that qualifies for the Focus on Energy Natural Gas/LP Furnace with Variable-Speed Motor Reward \*Reward is not available with furnaces that were previously installed
  - \*Reward is not available for installations with air handlers
  - b. Be 15 SEER or greater, considering the evaporator coil, condenser coil, and furnace fan motor
  - c. Include a Thermal Expansion Valve (TXV) or Electronic Expansion Valve (EXV/EEV)
  - d. Replace both the evaporator and condenser coils or units
  - e. Achieve proper refrigerant charge and airflow (see focusonenergy.com/hvac for protocol)
  - f. Meet the manufacturer's specifications for refrigerant line diameters
- g. Ductless/mini-split systems must include more than one indoor unit installed to allow for whole-house zoning. Indoor units may be connected to one or multiple outdoor units. Rewards will be paid based on the number of qualified outdoor units installed
- 2. The condenser model and serial number, evaporator model and serial number, and AHRI reference number are required.
- 3. Equipment eligibility is based on the AHRI database (ahridirectory.org) and other reliable sources.

#### SEEARP = \$75

- 1. New system must be replacing the same type of system.
- 2. Qualified central air conditioner, air-source heat pump, or ductless/mini-split system must:
  - a. Be 15 SEER or greater, considering the evaporator coil, condenser coil, and furnace fan motor
  - b. Include a Thermal Expansion Valve (TXV) or Electronic Expansion Valve (EXV/EEV)
  - c. Replace both the evaporator and condenser coils or units
  - d. Achieve proper refrigerant charge and airflow
  - e. Meet the manufacturer's specifications for refrigerant line diameters
  - f. Ductless/mini-split systems will be paid based on the number of outdoor units installed.
- 3. The condenser model and serial number, evaporator model and serial number, and AHRI reference number are required.
- 4. Equipment eligibility is based on the AHRI database (ahridirectory.org) and other reliable sources.

		ce Heat Pump (ASHP) Brand Name t/Ductless Heat Pump					
Condenser Model Number		Condenser Serial Number					
Evaporator Model Number		Evaporator Serial Number					
AHRI Reference Number Installation Date		Replacing existing A/C or ASHP?		system opera	able?		
GROUND-SOURCE (GEOTHERMAL) HEAT PUMP <65 MBH      Guide a state of the second sta							
Brand Name	Model Number	Serial Number		esuperheater	□ No		
Installation Date	Type of Auxiliary Heat/Emergency Heat Source						
Heat Pump Size (of Total Heating Load) Type of Heating System Replaced: None □ Furnace □ Boiler □ Electric Resistance □ Ground-Source Heat Pump □ Other							

# **HOT-WATER BOILER (<300 MBH)**



**Focus on Energy (Natural gas-fired) = \$400** Customer must purchase natural gas from a participating natural gas utility to qualify for the Focus reward. See page 5 for list of participating utilities.

**SEEARP (Natural gas, LP, or oil-fired) = \$200** Available to all Wisconsin residential customers regardless of utility. New boiler must replace an existing boiler and be purchased by occupant. A landlord cannot purchase for rental units.

#### Focus on Energy (Natural gas-fired) = \$400 SEEARP (Natural gas or LP-fired) = \$200

- 1. Qualified model must:
  - a. Have an AFUE of 90% or greater
  - b. Have a modulating burner
  - c. Include an outdoor-air reset control (integrated or added to the system)
  - d. Be a sealed-combustion unit
  - e. Primary use must be for space heating the home's living space
- 2. Equipment eligibility is based on the AHRI database (ahridirectory.org) and other reliable sources.
- This reward is only available for pre-qualified models. A list of qualified equipment can be found at focusonenergy.com/hvac or by calling 800.762.7077.
   Chimney-liners must be installed where a high-efficiency boiler replaces an atmospherically drafted boiler and only a water heater remains vented through the chimney.

#### SEEARP (Oil-fired) = \$200

- 1. Qualified model must:
  - a. Use Oil
  - b. Have an AFUE of 85% or greater
  - c. Include an outdoor-air reset control (integrated or added to the system)
  - d. Be the primary heating source for the home
- 2. Equipment eligibility is based on the AHRI database (ahridirectory.org) and other reliable sources.
- 3. This reward is only available for pre-qualified models. A list of qualified equipment can be found at focusonenergy.com/hvac or by calling 800.762.7077.

Brand Name		Model Number		Serial Number	
Installation Date	Outdoor air reset control installed and set up?		Replacing an existing boiler?		Was old unit operable?
	🗌 Yes 🔲 No		🗌 Yes 🗌 No		Yes No

# INDIRECT WATER HEATER

**Focus on Energy (natural gas) = \$200** Customer must purchase natural gas from a participating natural gas utility to qualify for the Focus reward. See page 5 for list of participating utilities.

**SEEARP (natural gas, LP, or oil) = \$150** Available to all Wisconsin residential customers regardless of utility. New water heater must replace an existing water heater and be purchased by occupant. A landlord can not purchase for rental units.

#### Focus on Energy (natural gas) = \$200

- 1. Water heater must be installed on a boiler that qualifies for the Natural Gas Hot-Water Boiler Reward (see above). If the boiler does not qualify, the indirect water heater does not qualify.
- 2. Customers may only receive one Indirect Water Heater Reward through Focus on Energy. Customers who receive the Indirect Water Heater
- Cash-Back Reward from the Efficient Heating & Cooling Program cannot receive the same reward through other Focus on Energy programs.
- 3. If replacing an electric water heater, you may also qualify for Water Heater Fuel Conversion Reward (see below).

#### SEEARP (natural gas, LP, or oil) = \$150

- 1. Water heater must be installed on a boiler that qualifies for the SEEARP Natural Gas, LP, or Oil Hot-Water Boiler Reward (see above). If the boiler does not qualify, the indirect water heater does not qualify.
- 2. If replacing an electric water heater, you may also qualify for Water Heater Fuel Conversion Reward (see below).

Brand Name	Model Number	Installation Date Tank ( gallo	ons)

## WATER HEATER FUEL CONVERSION = \$250 (Focus on Energy only)

1. Customer must purchase electricity from a participating Focus on Energy electrical utility to qualify for this reward. See page 5 for list of participating utilities. 2. Customer must convert from an electric water heater to a water heater that qualifies for the Focus on Energy Indirect Water Heater reward (see above).

3. Documentation of conversion is required (brand name and model number of old, electric water heater).

4. Customers may only receive one Water Heater Fuel Conversion Cash-Back Reward through Focus on Energy. Customers who receive the Water Heater Fuel Conversion Reward from the Efficient Heating & Cooling Program cannot receive the same reward through other Focus on Energy programs.

OLD ELECTRIC WATER HEATER INFORMATION - Must be completed for the electric water heater removed						
Brand Name	Model Number	Approximate Age (years)	Removal Date	Fuel Type of Old Water Heater		
				Natural Gas LP Electricity Oil		
TOTAL R		Sections A + B + C +				

#### ELIGIBILITY

- 1. Focus on Energy rewards are available to Wisconsin residential customers of participating utilities. See list below.
- The SEEARP rewards are available for the replacement of existing equipment. Equipment must be purchased by the occupant of a Wisconsin residence. SEEARP rewards are available on a first-come, first-served basis while funds last. Equipment that is replaced to receive the SEEARP reward must be decommissioned; removed equipment cannot be used at the same or another location. Removed air conditioner or air-source heat pump must be properly recycled.
- 3. A completed and signed application with a copy of the invoice must be delivered within 30 days of installation.
- 4. Submitted invoice(s) must include manufacturer's make and model number.
- 5. All equipment must be new. Used or rebuilt equipment is not eligible for a reward.
- Equipment must meet efficiency levels and specification requirements. Equipment eligibility is verified through the AHRI Directory of Certified Efficiency Ratings Product Performance (www.ahridirectory.org) and other reliable sources. A list of qualified equipment can be found at focusonenergy.com/hvac or by calling 800.762.7077. Energy Guide rating may NOT be substituted for AHRI information.
- 7. Equipment must be installed prior to submitting the application form.
- 8. Focus on Energy reserves the right to publicize your participation in this program, unless you specifically request otherwise in writing.
- 9. Customers or allies may not use the Focus on Energy name or logo in any marketing, advertising, or promotional material without prior written consent.
- 10. Rewards are only payable to the customer or the parent company; rewards cannot be reassigned to any other parties.
- 11. Disclaimers: Focus on Energy:
  - a. Does not endorse any particular manufacturer, product, or system design by offering these rewards
  - b. Is not responsible for any tax liability imposed on the customer as a result of the payment of rewards
  - c. Does not expressly or implicitly warrant the performance of installed equipment (contact your contractor for detailed equipment warranties)
  - d. Is not responsible for the proper disposal/recycling of any waste generated as a result of this project
  - e. Is not liable for any damage caused by the operation or malfunction of the installed equipment
- 12. Focus on Energy reserves the right to change or discontinue this program at any time. The acceptance of program applications is determined solely by Focus on Energy.
- 13. A Focus on Energy representative may contact you to schedule a site visit to verify that qualified equipment was installed.
- Focus on Energy reserves the right to refuse payment and participation if the customer or contractor violates program rules or procedures.
   Customers who receive a reward from the Efficient Heating & Cooling Program cannot receive a reward on the same piece of equipment through other Focus on Energy programs.
- 16. Rewards may be available for projects for multi-family and business customers. If you are installing equipment in a multi-family (4+ units) building or business, please download the appropriate application for rewards at focusonenergy.com/financialincentives or call 800.762.7077 to obtain a copy.

## PARTICIPATING FOCUS ON ENERGY ELECTRIC UTILITIES

Residential customers must purchase electricity from one of the utilities listed below to be eligible for the following Focus on Energy rewards:

- Ground-Source (Geothermal) Heat Pump
  Water Heater Fuel Conversion
- Central Air Conditioner or Air-Source Heat Pump

Gas Furnace with Variable-Speed Motor

Ductless/Mini-Split System

Adams-Columbia Electric Coop. Algoma Utilities Alliant Energy Arcadia Electric Utility Argyle Electric & Water Utility Bangor Municipal Utility Barron Light & Water Utility Belmont Municipal Light & Water Benton Electric & Water Utility Black Earth Electric Utilities Black River Falls Municipal Utilities Bloomer Electric & Water Utility **Boscobel Utilities** Brodhead Water & Light Cadott Light & Water Department Cashton Light & Water Cedarburg Light & Water Centuria Municipal Electric Utility Clark Electric Cooperative **Clintonville Utilities** Columbus Water & Light Consolidated Water & Power Co. Cornell Municipal Light Department Cuba City Light & Water Cumberland Municipal Utility Dahlberg Light & Power Co.

Eagle River Light & Water Utility Eau Claire Energy Cooperative Elroy Electric & Water Utility Evansville Water & Light Fennimore Municipal Utility Florence Utilities Gresham Water & Electric Plant Hartford Electric Hazel Green Light & Water Utility Hustisford Utilities Jefferson Utilities Juneau Utilities Kaukauna Utilities Kiel Utilities La Farge Municipal Utilities Lake Mills Light & Water Lodi Utilities Madison Gas & Electric Manitowoc Public Utilities Marshfield Utilities Mazomanie Electric Utility Medford Electric Utility Menasha Utilities Mount Horeb Utilities Muscoda Utilities New Glarus Light & Water

New Holstein Utilities New Lisbon Municipal Light & Water New London Utilities New Richmond Utilities North Central Power Co. Northwestern Wisconsin Electric Co. Oakdale Electric Cooperative Oconomowoc Utilities Oconto Electric Cooperative Oconto Falls Municipal Utilities Pardeeville Public Utilities Pierce Pepin Cooperative Pioneer Power & Light Co. **Plymouth Utilities** Polk-Burnett Electric Cooperative Prairie du Sac Utilities Price Electric Cooperative Princeton Light & Water Department Reedsburg Utility Commission **Rice Lake Utilities** Richland Center, City Utilities of **Richland Electric Cooperative** River Falls Municipal Utilities **Rock Energy Cooperative** Sauk City Utilities Scenic Rivers Energy Cooperative Shawano Municipal Utilities

Sheboygan Falls Utilities Shullsburg Electric Utility Slinger Utilities Spooner Municipal Electric Utility Stoughton Utilities Stratford Water & Electric Department Sturgeon Bay Utilities Sun Prairie Water & Light Superior Water, Light & Power Trempealeau Municipal Utility Two Rivers Water & Light Vernon Electric Cooperative Viola Municipal Electric Utility Waterloo Utilities Waunakee Utilities Waupun Utilities We Energies Westby Utilities Westfield Electric Company Whitehall Electric Utility Wisconsin Dells Water & Light Utility Wisconsin Public Service Corp. Wisconsin Rapids Water Works & Lighting Commission Wonewoc Water & Light Department Xcel Energy

### PARTICIPATING FOCUS ON ENERGY NATURAL GAS UTILITIES

Residential customers must purchase natural gas from one of the utilities listed below to be eligible for the following Focus on Energy rewards:

- Natural Gas Hot-Water Boiler
- Indirect Water Heater
- Flue Closure

Alliant Energy City Gas Company Madison Gas & Electric Midwest Natural Gas Co. St. Croix Valley Natural Gas Superior Water, Light and Power We Energies Wisconsin Public Service Corp. Xcel Energy